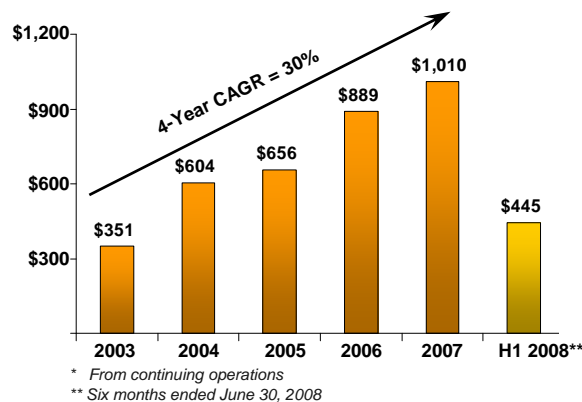


DundeeWealth Inc.

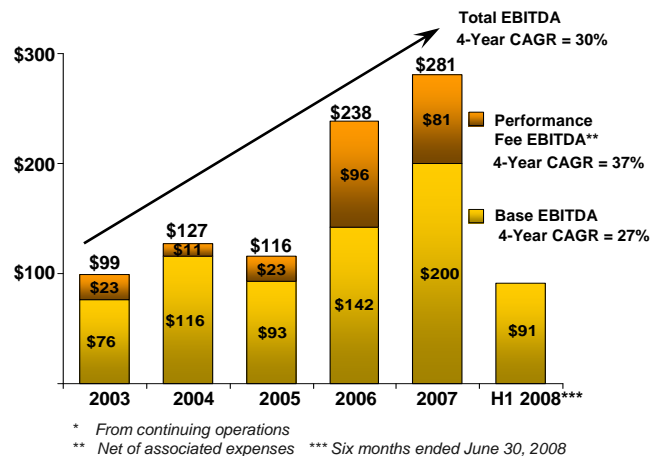
Consistent and Strong in a Challenged Industry

- DundeeWealth Inc. is Canada's 7th largest independent wealth management firm with:
 - \$66.1 billion in assets under management and administration
 - a 50-year history in investment management through Dynamic Funds
 - #1 in Canada for year-to-date net sales of long-term assets: \$2.6 billion (through August 31, 2008)
- Our balance sheet reflects our strong financial position:
 - cash and marketable securities in excess of debt
 - nearly \$400 million in available borrowings under corporate credit facilities
- We are one of the few financial institutions in Canada that had a stronger balance sheet at the end of Q2, 2008 (June 30, 2008) than one year ago
 - in September 2007, we raised \$608 million of capital by selling our bank, as well as an 18% stake in our company, to one of Canada's largest Schedule I banks, The Bank of Nova Scotia

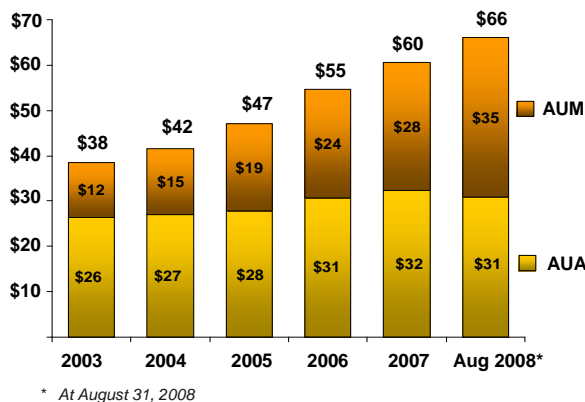
Revenues* (\$MM)



EBITDA* (\$MM)



Assets Under Management & Administration (\$BN)



Net Sales* (\$BN)

